

NATIONAL ASSOCIATION OF POLICE ORGANIZATIONS 29TH ANNUAL PENSION & BENEFITS SEMINAR

Please join the National Association of Police Organizations at our 29th Annual Police, Fire, EMS and Municipal Employee Pension & Benefits Seminar February 26 - 28, 2017 at Hyatt Regency Grand Cypress in Orlando, Florida.

Thanks to the assistance of our impressive advisory board, we are receiving overwhelming responses to our seminar. Our goal is to educate pension and union representatives, along with their providers, on the latest issues surrounding the pensions and benefits industry.

This year's key issues include: Economic and Political Updates, Asset Allocations, Alternative Investments, Department of Labor's New Fiduciary Rules, Rising Health Care Costs, The Imposition of the "Cadillac Tax" on Public Safety Plans, just to name a few.

Take an active role in improving the future of your fund by registering for this informative seminar. If you have any questions, please contact Elizabeth Loranger, NAPO's Director of Events, at (800) 322-6276 or email eloranger@napo.org.



February 26-28, 2017

HYATT REGENCY GRAND CYPRESS RESORT
Orlando, Florida

REGISTRATION FORM

Registrant Information

Name: _____

Title: _____

Organization: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Cell: _____

Email: _____

Attendees

Name: _____

Title: _____

Name: _____

Title: _____

Name: _____

Title: _____

Name: _____

Title: _____

Please provide the full name for each attendee, as it should appear on their name badge.

Registration Fees

Register by 1/10/2017 for Early Bird Rate \$495/\$2,495

NAPO Member \$595 _____

Pension/Union Trustee \$595 _____

Administrator/Director/Officer \$595 _____

Asset Manager/Service Provider \$2,895 _____

Member Spouse \$150 _____

NAPO Golf Scramble \$165 _____

Club Rentals __ RH __ LH \$70 _____

TOTAL PAID \$ _____

Payment Information

Check Enclosed \$ _____ (payable to NAPO)

Charge \$ _____ MC VISA AMEX DIS

Card #: _____

Exp. Date: _____ CVV#: _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Name on Card: _____

Signature: _____

Seminar Information

Keynote Speaker

Philip Mudd worked for the Central Intelligence Agency (CIA) from 1985 – 2005, specializing in counterterrorism and national security. He was promoted to the position of deputy director of the CIA's Counterterrorist Center in 2003 and served there until 2005. In 2005, FBI Director Robert Mueller appointed Mudd to serve as the deputy director of the FBI's new National Security Branch. Mr. Mudd currently specializes in security consulting and analytic training. He will speak on today's national security threats and the counterterrorism priorities of the new administration.

Advisory Board

Special thanks to our Pension & Benefits Advisory Board:
Michael McHale, *National Association of Police Organizations*
Richard A. White, *CA State Association of County Retirement Systems*
James McNamee, *Illinois Public Pension Fund Association*
Kevin Lyons, *New Jersey State Policemen's Benevolent Association*
Jim Maloney, *City of Chicago Police Pension Fund*
Sean Smoot, *Police Benevolent & Protective Association of Illinois*
Bill Johnson, *National Association of Police Organizations*

Who Should Attend

- Pension Representatives: Trustees, Administrators, Commissioners, Staff
- Taft Hartley Representatives: Trustees, Administrators, Commissioners, Staff
- Consultants • Attorneys • Accountants
- Hedge Fund Managers • Fund of Funds Managers
- Real Estate Managers • Equity Managers
- Venture Capitalists • Private Equity Managers
- Insurance Companies • Benefit Companies
- Public Service Administrative Providers

Seminar Information

We encourage you to register by January 10, 2017 to receive the Early Bird Discount. Onsite registration is available for an additional \$50.00 per attendee. Only individuals registered may attend the general sessions and social events. Name badges required for all events.

Seminar Fees

	STANDARD RATE	EARLY BIRD (BY 1/10/17)
NAPO Member	\$595	\$495
Pension/Union Trustee, Administrator, Director or Officer	\$595	\$495
Asset Managers & Service Providers	\$2,895	\$2,495
Spouse Fee	\$150	\$150



Registration

Send completed registration form and payment to:

MAIL:

NAPO, 317 South Patrick Street, Alexandria, VA 22314

FAX/EMAIL:

Fax: 703-684-0515 Email: registrations@napo.org

ONLINE:

napo.org/events/upcoming-events/2017-pension

Cancellation/Refund

Cancellations received prior to February 10 will be processed minus a \$50 processing fee. No refunds after February 10. Cancellations must be received in writing.

Hotel

NAPO has reserved guest rooms at the Hyatt Regency Grand Cypress Resort for registered attendees. Room rates are \$245 per night or \$345 per night in the Regency Club. Reservations may be made by calling (800) 233-1234, advise them you are attending the NAPO Seminar. The reservation link is also available on the NAPO website events page. In order to receive NAPO's special rate reservations must be made by February 1, 2017.

Golf Outing

NAPO's golf outing will take place February 26, 2017 at the Villas Grand Cypress Golf Course located adjacent to the hotel on the New Course. The tournament cost of \$165 per person includes: breakfast, green fees, cart, and range balls. To play with a specific foursome you may fax your request to NAPO at (703) 684-0515 or email elorange@napo.org by February 1, 2017.



NATIONAL ASSOCIATION OF POLICE ORGANIZATIONS 29TH ANNUAL PENSION & BENEFITS AGENDA

Sunday, February 26

8:00 a.m. - 2:00 p.m.

NAPO Golf Scramble

3:00 p.m. - 5:00 p.m.

Registration and Exhibitor Setup

5:30 p.m. - 7:00 p.m.

Welcome Reception

Hosted by: Lincoln Financial, MassMutual, Nationwide Retirement Solutions

Monday, February 27

8:00 a.m. - 9:00 a.m.

Registration, Continental Breakfast & Exhibit Hall Open

9:00 a.m. - 12:30 p.m.

General Session

9:15 a.m. – 10:00 a.m.

Economic and Market Outlook

Brian Levitt, Senior Investment Strategist Oppenheimer Funds

10:00 a.m. – 10:20 a.m.

2017 Political and Election Impact on Pension Plans / DOL Reforms

William J. Johnson, Executive Director & Legal Counsel, NAPO

10:40 a.m. – 11:30 a.m.

Defending Public Pensions

Robert L. Wilson, Asst. Executive Director, Missouri Local Government Employee Retirement System

11:30 a.m. – 12:20 p.m.

Panel Discussion: The Future of Public Safety Retirement Funds

12:30 p.m. - 2:00 p.m.

Hosted Lunch with Key Note Speaker, Philip Mudd

National Security Threats & the Counterterrorism Priorities of the New Administration

2:00 p.m. - 5:30 p.m.

General Session

2:00 p.m. – 3:00 p.m.

New Word Order... Communicate Clearly with Your Fund Participants

Invesco Consulting

3:00 p.m. – 3:45 p.m.

Panel Discussion: Passive Investing vs. Active Investing

4:00 p.m. – 4:45 p.m.

Innovation in Target Date & Custom Options

Ben Taylor, Vice President, Callan Associates

4:45 p.m. – 5:30 p.m.

Panel Discussion: State of Private Equity and Alternative Investments

5:30 p.m. - 7:00 p.m.

Networking Reception

Tuesday, February 28

8:00 a.m. - 9:00 a.m.

Continental Breakfast – Exhibit Hall

9:00 a.m. - 12:00 p.m.

General Session

9:00 a.m. – 10:00 a.m.

Cyber Security

William K. Cavanagh, President, Ullico Casualty Group Inc.

10:00 a.m. – 10:30 a.m.

Actuaries – Assumptions & Trends

Jason Franken, Principal, Foster and Foster

10:45 a.m. – 11:15 a.m.

Asset Allocations for Public Safety Plans

Frank Wan, Senior Vice President, Burgess Chambers & Associates

11:15 a.m. – 12:00 p.m.

Securities Fraud and Monitoring

Chet B. Waldman, Partner, Wolf Popper LLP

Joshua W. Ruthizer, Partner, Wolf Popper LLP

12:00 p.m. - 1:15 p.m.

Hosted Lunch

1:15 p.m. - 5:15 p.m.

General Session

1:15 p.m. – 1:45 p.m.

Panel Discussion: Financial Wellness

1:45 p.m. – 2:30 p.m.

Panel Discussion: Fiduciary Responsibilities of a Pension Board

2:45 p.m. – 3:30 p.m.

Panel Discussion: Benchmarking Consultants

3:30 p.m. – 4:30 p.m.

Panel Discussion: Trends in Medical Plan Design... How to Save

4:30 p.m. – 5:15 p.m.

Panel Discussion: Controlling Pharmacy Cost

Please check the NAPO website for updates and additions to the Pension & Benefits Seminar Agenda.
Contact Elizabeth Loranger at eloranger@napo.org regarding speaking opportunities.